# Global Family Office Investment Summit

27th Edition - Connecting Minds & Creating the Future

- Cannes, French Riviera. JW Marriott Hotel
- **September 22 23, 2025**
- **www.GFOIS.com**

Coinciding with the Monaco Yacht Show (Sept 24/27)

## Welcome to the 27<sup>th</sup> Edition of the Global Family Office Investment Summit:



#### **Shaping the Future of Innovation & Opportunity**

"It is with immense pride that we welcome you to the 27<sup>th</sup> Global Family Office Investment Summit in Cannes.

This event represents not just a meeting of global capital but a fusion of forward-thinking leaders dedicated to uncovering groundbreaking investment opportunities.

From blockchain and digital assets to fintech, Web3, healthcare, real estate, venture capital, private equity, and co-investments, we will explore a diverse range of transformative topics.

Together, we are here to shape a sustainable and innovative future, setting the stage for growth and success for generations ahead."

Summit Hosts: Hadi Al Alawi, Mohamed Al Ali, & Anthony Ritossa

## Join 250+ Investors & Industry Professionals from around the world including:

- Global Entrepreneurs & Founders
- Family Offices
- Private Investors
- Family Businesses
- Pensions & Endowments, and Foundations
- · Sovereign Wealth Funds
- Government Official
- Philanthropists
- Other Influential Global Leaders



of the Global Family Office Investment Summit Series; 🔹 Cannes Deputy Mayor Thomas de Pariente; 🔹 Hadi Al Alawi, Summit

Chairman & Chairman of Al Hayat Group, Kingdom of Bahrain

## **Speakers**

Speakers & Guests of Honour from around the world, some of which include:



Summit Chairman
Hadi Al Alawi
Chairman
Al Hayat Group
Kingdom of Bahrain



Summit Host Mohamed Al Ali CEO Al Ali Holdings UAE



Summit Host
Anthony Ritossa
Founder
Global Family Office
Investment Summits
UAE



Summit Master of Ceremonies Gordon Einstein Founding Partner CryptoLaw Partners UAE



**Thomas De Pariente**Deputy Mayor of Cannes
France



Abuhaimid
Chairman
Abdulrhman Abuhaimid
& Sons Investment Co.
Kingdom of Saudi Arabia



H.H. Shaikha Jawaher Al Khalifa UAE



Princess Aljohara Al Saud Managing Member Saleel Legal & Tiger Capital Al Kingdom of Saudi Arabia



Khalid Al Zayani Honorary Chairman Al Zayani Investments Kingdom of Bahrain



Claudia Pinto
Head of Philanthropy
& Sustainability
H.H. Sheikh Marwan Bin
Mohammed Bin
Rashid Al Maktoum

UAF



Her Majesty Queen Diambi Kabatusuila Democratic Republic of Congo



Mohammed Siam Husseini

CEO
Office of H.H Sheikh Mana bin
Mohammed bin Rashid bin
Mana Al Maktoum Investment
& Management

UAE



Lord Carmine Villani
Executive Board Member
Saudi Crown Holding
Kingdom of Saudi Arabia



H.E. Ambassador Dame Didi Wong UN Global Peace Ambassador, Investor, Movie Producer, Philanthropist USA



H.E. Supha
Xayprasith-Mays
Gubernatorial Candidate for
Governor of Arkansas
President & CEO, Inclusion
Magazine & Media Co.
USA



Toni Piëch
Founder & Chairman
Piëch Automotive, AMYP
Ventures, Toni Piëch
Foundation
(4th gen. Piëch/Porsche
Family)
Switzerland



Maher Al Kaabi
Advisor to Group Chairman &
Independent Board Member,
Alserkal Group of Companies
Member, UAE Circular
Economy Council
UAE



Brian Rose Founder & CEO London Real United Kingdom & UAE



Rosemary Sagar
Principal & Chief Investment
Officer
Sagar Family Office
USA



Khalid Albakry
CEO | Chairman | Board
Member | Angel Investor |
Supply Chain & Logistics
Kingdom of Saudi Arabia



Adel Al Awadhi
Vice Chairman
Edris Alawadhi Group of
Companies
UAE



Alexander Rees-Evans
President of the Blockchain
Commission
World Business Union

France



Gordon "Grant" Curtis CIO & Executive Director CI Investments SFO Puerto Rico, Ticino, Switzerland



Dr. Catherine Waldrop

Medical Director
Cl Investments SFO
Puerto Rico, Ticino,
Switzerland



Kingsley Advani Chairman Advani Family Office UAE



Candice Beaumont
Chairman
Salsano Group
USA



Beverly Moore Ben-Lulu Founder Global Family Guild

USA



Michael Terpin Transform Capital | SFO Puerto Rico



Alan Smithson
Founder
Unlimited Awesome
Canada



Talal Thabet Co-Founder & CEO Haltia.Al UAE



Khalid Alshahrani
Council Member & Chief Legal
Advisor, Tiger
Capital Al
Miami Chamber of
Commerce Dubai - Riyadh
Chapter
Kingdom of Saudi Arabia



Ali Alghannam

Co-Founder & CEO, Tiger
Capital Al

President, Miami Chamber
of Commerce Dubai Riyadh Chapter

Kingdom of Saudi Arabia



Susan Lindeque

Managing Member

Lindeque Family Office

USA



Mario Kozma
Investment Manager
Tyrus Capital
Family Office
Monaco



Kevin McGovern
Chairman & CEO
McGovern Capital
Family Office
USA



Dr. Capt. Mohamed
Al Mubarak
Group CEO
NFINITY8 Group
UAE



Alan Talib
CEO
NordGulf Alliance
United Kingdom



H.E. Ali Ndao Ambassador, Human Rights CEO, Ndao Consulting dubai UAE



Thomas Hennessy

Managing Partner

Hennessy Capital Group

USA



Solomon Ibragimov Senior General Partner Sakal Group Family Office Middle East & USA



Sheikh Muhammad Noman
Founder & CEO
Pegasus Capital Investments
UAE



Sheeraz Hasan Founder & Global CEO FAME USA & UAE



Shytoshi Kusama Visionary Constellation Oasis UAE



Brian Mac Mahon
Director
Nathan Family Office
USA



Roger King CEO JBB Holdings USA



Glen Burton
Founder, Ascot Privé
Strategic Advisor, UHNW
Families, Principals &
Family Offices
USA



Vineet Budki Managing Partner & CEO Sigma Capital UAE



Jacques Bazinet
President & COO
Talos Holdings
USA



**Shakir Merali**Private Investor
Kenya



Sofia Romanoff

CEO

Regent Wealth

Management Group

United Kingdom



Toofan Aslan Shaterloo Founder Planingo.ai UAE



Andrew Au
Chairman
Heritage Horizon
Family Office
Singapore



Luiza Dobre
Founder & CEO
Komed Health
Switzerland



Matthieu Mouezy
Principal
Morgan & Cie Family
Office
France



Iryna Voskerician
Founder & Managing Partner
MachX.VC
USA



Pete Henderson
Founder & CEO
E2G FOOD
United Kingdom



Anfisa Anikushina Head of Investments Skyrora Ventures United Kingdom



Anmol Goel
CEO & Partner
Gacs Multi Family Office
United Kingdom



Barney Swan
Founder & CEO
ClimateForce
Australia



Tarek Naemo
Co-Founder, American
Syrian Chamber of
Commerce
President, Richmond Hill
Capital
USA



Mariya Spartalis
Founder & CEO
Spartalis Capital
Switzerland



Santiago Rojas CIO & Board Member Rojas Family Office Colombia



Daven Michaels
New York Times Bestselling
Author, 30 Year CEO
Puerto Rico



Cal Evans

Managing Associate

Gresham International

United Kingdom



**Keith Koo**Founder, **Silicon Valley Insider**Vice President, **US Capital**USA



Milentina Marcus
Ambassador for the
Romanian Community
in Dubai
UAE



Dr. Giovanni Pezzimenti
Chairman
Real Petroleum DMCC
Monaco & UAE



Aly Madhavji

Managing Partner

Blockchain Founders Fund

Singapore



Mansoor Madhavji Web3 Investor, Startup Growth Hacker & Mentor Blockchain Founders Fund UAE



**Nikola Petkovic** Entrepreneur, Investor, Sports Agent Kingdom of Saudi Arabia



Shafaat Hashmi Chairman Stalliongates Investments UAE



Founder & CEO

Rahim Invest FO

Switzerland



Bruce Porter Jr.
CEO, GlobalBoost
Founder, Washington Elite
USA



Dr. Abdur Nimeri Managing Partner & CIO West Mountain Group USA



Adam Reiser Founder & CEO Verity One Ltd USA



Michelle Tan Co-Founder Verity One Ltd USA



José Almeida Araújo Chairman Araujo Family Office UAE



Zakaria Moufid

President

Mintaka Holding Family

Office

Italy



Sharjeel Kashmir
Chairman
HBS Alumni Angels of
Greater New York
USA



Jouko Ahvenainen
Chairman & Founder &
Tech Investor
Prifina
USA



Jonathan Low Founder & CEO Biptap Singapore



Agent
Monaco Asset
Management
Monaco



Carlo Almeida
CEO
Fourstar Middle East
Investments
UAE



Adela Fabian Founder & CEO Fabiani & Partners Romania



Jeanette Pressman Governor Miami Association of Realtors, Residential USA



Dr. Amir Ali Farman-Farma Managing Director Connexion Capital United Kingdom



Oliver von Wolff Senior Partner Handle Consulting Germany



Pedro Guerra Alves
Founder & CEO
PGA Consultoria
Portugal



Mayan Metzler Founder & CEO TerraLux USA



Matthieu Merchadou Co-Founder & CEO Magma USA & UAE



Carmelo Caggia
Former CNBC Italy Anchor,
Founder & CEO
Creative Solutions
Italy



Yuliya Guerin Founder & CEO Riviera Choice France



Stanko Nedic, PhD
Principal
V3V Ventures
Singapore & Cayman Islands



Jeff Crusey
Angel Investor | EVP of
Technology & Acquisition
Blacklake
United Kingdom



Mariane Bekker Managing Partner Founders Bay USA



Viktoriia Vasylchenko Founder Share To Care UAE & Ukraine



Vishal Arora
Founder & Managing Partner
PanCosmic Capital

USA



Dr. Henry Vincenty

CEO

Endoca - Institute for
Natural Medicine

Denmark & USA



Kyle Ewing
Chairman
Windward Equity
USA



Jorge Sebastiao Co-Founder ECOX UAE



Ron Chandiramani Chairman Al Midas International Group UAE



Kelly Zou Co-Founder & CEO Al4Purpose USA



Yana Leonova, PhD, MBA
Venture Partner, VNTR Capital
Senior Institutional Business
Development, Exante
UAE



Gergely Fábián CEO Galaxis Hungary



Dr. Ahmed Talib
Chief Medical Advisor
NordGulf Alliance
United Kingdom



Carol Pepper

CEO
Pepper International
Family Office

USA



Sharif El-Gamal
Chairman & CEO
Soho Properties
USA



Sophie Jones
Regional Head
Melanion Capital
UAE



Ricardo (Rico) Johnson
Founder & CEO
OASES
United Kingdom



Davide Stiz
Co-Founder
Ophir Studio
Italy



Hale Yildiz Founder & CEO Lumia Partners Luxembourg



Morgan Zouaoui

CEO

Morgan & Cie Family
Office

France



Mahmoud Cherkaoui

Partner EMEA

EPIK Consulting

Morocco & UAE



Dr. Nizar Chaari
CEO
Tunivisions Group
Tunisia



Michel Schwarz
Chief Investment Officer
CORUM
Switzerland



James Le Quynh
Lead Technology
Investigator
Formula Hydrogen USA
USA



Rudina Murati Co-Founder Alpha Mediterranean Fund Albania



Eni Shtini CEO & Founder T-Blocks International Sarl Albania



Henri Ndreca Co-Founder T-Blocks International Sarl Albania



Polina Kozel
Founder & CEO
RaceZero
UAE



Curtis Bond
Co-founder
NA Innovations
USA



Raju Kurian CEO Unisis Group Saudi Arabia



Mahsa Zeinali

Managing Director

Deep Tech Fund Advisors

USA



Anastasia Lukach CEO Marsbase UAE



Karim Ghandour
Founder & CEO
Legacy Line Family Office
UAE



Joshua Johnson Co-Founder & CEO LiquidHectare UAE & Zanziabr HQ



Sunny Oller Co-Founder & CEO Meta Space Lab USA



Siavosh Derakhti
Founder & Board of Directors
Burbs Capital
Sweden



Ivana Tomic, PhD

Board Director

Fan Rating

Serbia



Rutger Janse
Investor
The Private Office
of Janse Capital
Netherlands



Paul Williams

Managing Partner GCC

Sakal Group Family Office

UAE



Peter Backman Chief Risk Officer Ascot Privé USA



James Dale
Chief Financial Officer
Ascot Privé
United Kingdom



David Gelkin
Co-Chairman
Atlantic Charter Aviation
United Kingdom



**Tongai Mnangagwa** Member of Parliament Zimbabwe



Emeric Fillatre
Co-Founder
Legibloq by JBDA
France



Vincent Castelin Co-Founder Legibloq by JBDA France



Marina Shalaeva Founder Avamarina Family Office UAE



Dominic Ullrich Leicht
Founder & CEO
Leicht Sports GmbH
Stuttgart, Germany



Franck Dubarry
Founder & CEO, TechnoPolo
Argentina
Founder, TechnoMarine
Watches
Switzerland



Andrew Spanding

CEO

Price Slide

USA



Jack Storey
Chief Investment Officer
Bluestone Family Office
United Kingdom



Phil Barrett

Managing Director

Regent Wealth

Management Group

United Kingdom



Sahin Ozdemir
Founding Partner
Eminova Holdings
International
Turkey





Moderator
Wendy Craft
CEO
Elle Family Office
(Lazarian Family SFO)
USA



Chairman
Al Hayat Group
Kingdom of Bahrain

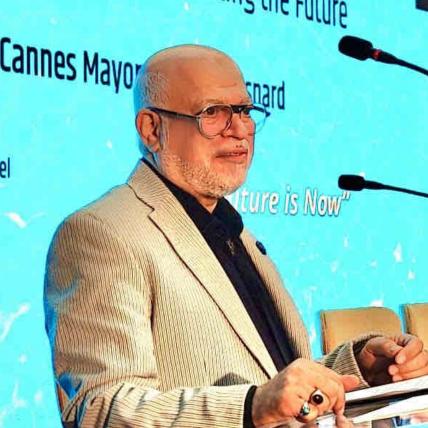




IIIIV Office Investment summit 26th Edition - Connecting Minds & Creating the Future

Under the Patronage of Cannes Mayor

- Cannes, French Riviera. JW Marriott Hotel
- June 26-27, 2025







## Global Family Office Investment Summit

## 27th Edition - Cannes, French Riviera

## **Day 1:**



Monday, September 22nd, 2025



JW Marriott Hotel Cannes, French Riviera



**8:30** 50 mins

Registration, networking, and morning refreshments

**9:20** *5 mins* 

#### **Opening Remarks:**

Master of Ceremonies: Gordon Einstein, Founding Partner, CryptoLaw Partners, UAE

Summit Host: Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain

**9:25** 10 mins

#### Official Welcome Speech:

**Thomas De Pariente**, Deputy Mayor of Cannes, France

**9:35** *10 mins* 

Opening Keynote: *Blueprint 2030 - Exponential Technologies and the 100x Opportunity.* Why family offices must lead in Al, education, and clean energy.

**Alan Smithson**, Founder, **Unlimited Awesome**, Canada

**9:45** 40 mins

#### Opening Keynote Panel: Mastering VC Investments for Family Offices

With the surge in Private Equity and VC deals, family offices face unique challenges in competing for top opportunities. This session offers in-depth insights into strategies and nuances for family offices to successfully navigate and thrive in the VC investment landscape.

Moderator: **Keith Koo**, Founder, **Silicon Valley Insider** | Vice President, **US Capital**, USA

Brian Mac Mahon, Director, Nathan Family Office, USA

Sharjeel Kashmir, Chairman, HBS Alumni Angels of Greater New York, USA

Zakaria Moufid, President, Mintaka Holding Family Office, Italy

Anmol Goel, CEO & Partner, Gacs Multi Family Office, United Kingdom

David Gelkin, Co-Chairman, Atlantic Charter Aviation, United Kingdom

Vishal Arora, Founder & Managing Partner, PanCosmic Capital, USA

**10:25** *10 mins* 

Exclusive Keynote Presentation: Women: The Architects of Tomorrow's World.

H.H. Shaikha Jawaher Al Khalifa, UAE

**10:35** *10 mins* 

**Exclusive Fireside-Chat:** Family Office Impact Strategies

Toni Piëch, Founder & Chairman, Piëch Automotive, AMYP Ventures, Toni Piëch Foundation (4th gen. Piëch/Porsche Family), Switzerland

In conversation with **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain

**10:45** *100 mins* 

#### **Top Investment Pitches Round 1**

Exciting opportunities from around the world have just 5 minutes to present their innovative investment opportunities.

Speakers will be announced during the Summit

**12:45** *15 mins* 

Exclusive Keynote Fireside Chat: "Revealing the Secrets of a Successful Family Business"

Khalid Rashid, Honorary Chairman, Al Zayani Investments, Kingdom of Bahrain In conversation with Anthony Ritossa, Founder, Global Family Office Investment Summits, UAE

**12:40** *40 mins* 

#### Panel Session: Spot Light on the UAE & Middle East

We gain valuable insights in this exclusive session as we explore the dynamic investment landscape of the GCC.

Industry icons share their proprietary thoughts on trends and strategies shaping the region's dynamic economic investment landscape.

Moderator: **Alan Smithson**, Founder, **Unlimited Awesome**, Canada

Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain

Claudia Pinto, Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE

Dr. Capt. Mohamed Al Mubarak, Group CEO, NFINITY8 Group, UAE

Milentina Marcus, Ambassador for the Romanian Community in Dubai, UAE

Nikola Petkovic, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia

**Yana Leonova, PhD, MBA**, Venture Partner, **VNTR Capital** | Senior Institutional Business Development, **Exante**, UAE

Iryna Voskerician, Founder & Managing Partner, MachX.VC, USA

<b>1:20</b> 10 mins	Exclusive Keynote Presentation: "MONEY FOLLOWS FAME"  Fame by Sheeraz  Networking Lunch		
<b>1:30</b> <i>1 hour</i>			
<b>2:30</b> 35 mins	Panel Session: Spot Light on Family Offices Investing in Start-ups & Scale-ups		
JJ IIIIIIS	Moderator: <b>Keith Koo</b> , Founder, <b>Silicon Valley Insider</b>   Vice President, <b>US Capital</b> , USA		
	Anmol Goel, CEO & Partner, Gacs Multi Family Office, United Kingdom		
	<b>Dr. Amir Ali Farman-Farma</b> , Managing Partner, <b>Connexion Capital</b> , United Kingdom		
	Vineet Budki, Managing Partner & CEO, Sigma Capital, UAE		
	Anfisa Anikushina, Head of Investments, Skyrora Ventures, United Kingdom		
	Sasa Jovanovic, Agent, Monaco Asset Management, Monaco		
<b>3:05</b> <i>40 mins</i>	Panel Session: Digital Assets & Web3 - Fast Forward 10 Years, Where Are We Now ?		
	Exploring the Future of the Digital Asset Ecosystem.		
	We join a distinguished panel of industry leaders to explore opportunities in the latest bull market for digital assets. Gain insights on investing in Web3 companies, their transformative potential, and key pitfalls to avoid for success.		
	Moderator: Gordon Einstein, Founding Partner, CryptoLaw Partners, UAE		
	Jonathan Low, Founder & CEO, Biptap, Singapore		
	Adam Reiser, Founder & CEO, Verity One Ltd, USA		
	Jorge Sebastiao, Co-Founder, EcoX, UAE		
	Stanko Nedic, PhD, Principal, V3V Ventures, Singapore & Cayman Islands		

 $\textbf{Todd Brockman}, \, \textbf{Founder} \, \& \, \textbf{CEO}, \, \textbf{NOVL}, \, \textbf{USA}$ 

**3:45** *10 mins* 

Exclusive Fireside Chat: The Rise of Global Al: Investing at the Intersection of Talent, Tech, and Timing. A look inside the Mind of an Al Unicorn Builder.

Toofan Aslan Shaterloo, Founder, Planingo.ai, UAE

In conversation with **H.H. Shaikha Jawaher Al Khalifa**, UAE

## **3:55** *35 mins*

#### Panel Session: Betting on the Future: AI Startups & Visionary Entrepreneurs

Discover the potential of investing in AI startups led by the next generation of visionary entrepreneurs. Learn from experts on how family offices can strategically support and benefit from these cutting-edge innovations, while managing risks and maximizing returns.

Moderator: Cal Evans, Managing Associate, Gresham International, United Kingdom

Barney Swan, Founder & CEO, ClimateForce, Australia Kyle Ewing, Chairman, Windward Equity, USA Kelly Zou, Co-Founder & CEO, Al4Purpose, USA Michelle Tan, Co-Founder, Verity One Ltd, USA

## **4:30** 35 mins

## Panel Session: Smart Planning: The Future of Real Estate & Hospitality Investment and Development

Dive into the future with industry leaders as they explore groundbreaking strategies in real estate and hospitality investment and development. Discover how smart planning and innovative trends are redefining these sectors, promising a transformative impact on communities and economies worldwide.

Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor | Founder & CEO, **Creative Solutions**, Italy

Jeanette Pressman, Governor, Miami Association of Realtors, Residential, USA

Pedro Guerra Alves, Founder & CEO, PGA Consultoria, Portugal

Mayan Metzler, Founder & CEO, TerraLux, USA

Matthieu Merchadou, Co-Founder & CEO, Magma, USA & UAE

Franck Dubarry, Founder & CEO, TechnoPolo, Switzerland

Joshua Johnson, Co-Founder & CEO, LiquidHectare, UAE & Zanziabr HQ

Rudina Murati, Co-Founder, Alpha Mediterranean Fund, Albania

Vincent Castelin, Co-Founder, Legibloq by JBDA, France

**5:05** 30 mins

**Networking Break** 

**5:35** *1 hour* 

**Interactive Round Tables:** With peer learning and interaction in mind, these 60 minute breakout sessions are designed to promote the sharing of experiences and brainstorming of ideas in facilitated and balanced discussions.

**Table 1:** Spotlight on Miami Real Estate.

Host: Jeanette Pressman, Governor, Miami Association of Realtors, Residential, USA

**Table 2:** Influence Is Alpha: How Media-Powered Investors Win the Next Decade. Host: **Brian Rose**, Founder, **London Real Ventures**, United Kingdom

**Table 3:** The Future of Real Estate: Tokenization, Data Centers, and Long-Term Value. Host: **Joshua Johnson**, Co-Founder & CEO, **LiquidHectare**, UAE & Zanziabr HQ

**Table 4:** Luxury Real Estate resort in Argentina with dollarized returns and multi-stream revenue potential.

Host: **Franck Dubarry**, Founder & CEO, **TechnoPolo Argentina** | Founder, **TechnoMarine Watches**, Switzerland

#### 7:30 -10:00

#### **Final Networking Reception for the Day.**

Join us for the Official Charity Gala Dinner hosted by the Gresham International Foundation at the stunning JW Marriott, Cannes, on 22nd September from 7:30–10:00 pm.

This exclusive black-tie evening promises elegance, fine dining, and meaningful conversations, all in support of our 2025 campaign. Expect an unforgettable night where glamour meets purpose, as we bring together distinguished guests, global leaders, and changemakers for a cause that truly matters.

The event is limited in seating so please apply here - https://forms.gle/9JPYKiK9odeuvUx79



## Day 2: Tuesday, Sept 23rd, 2025 Q JW Marriott Hotel Cannes, French Riviera

## **8:30** *60 mins*

#### **Female Leadership Breakfast**

Location: Ballroom, JW Marriott Hotel Cannes, French Riviera

Women Leading the Way Forward

Join women entrepreneurs and family office leaders to discuss the dynamic and expanding role of women in today's world. From investment strategy to leadership, we will share powerful insights on championing women's achievements, navigating leadership challenges, and driving the push for transparency and education to empower the next generation.

Hosted by: H.H. Shaikha Jawaher Al Khalifa, UAE

## **9:30** 5 mins

#### **Master of Ceremonies Welcoming Opening Remarks:**

Master of Ceremonies: **Gordon Einstein**, Founding Partner, **CryptoLaw Partners**, UAE Summit Host: **Hadi Al Alawi**, Chairman, **Al Hayat Group**, Kingdom of Bahrain

## **9:35** 35 mins

#### Panel Session: Spot Light on Co-Investment Opportunities

Some of the savviest families amongst us have made tremendous multi generational wealth from cherry picking the best off market co-investment deals. We will have an exclusive opportunity to hear about some new co-investments that are ripe for the picking.

Moderator: **Carmelo Caggia**, Former CNBC Italy Anchor | Founder & CEO, **Creative Solutions**, Italy

Dr. Capt. Mohamed Al Mubarak, Group CEO, NFINITY8 Group, UAE Mario Kozma, Investment Manager, Tyrus Capital Family Office, Monaco Pedro Guerra Alves, Founder & CEO, PGA Consultoria, Portugal Vishal Arora, Founder & Managing Partner, PanCosmic Capital, USA

## **10:10** *10 mins*

## Exclusive Fireside Chat: AI Meets Web3. The Vision of the Future from a Global Innovator

Shytoshi Kusama, best known for his role leading the world's most passionate crypto community, Shiba Inu, (worth several billions). Shy continues to innovate, now in the realm of Al. This talk explores the nexus and future of ai, crypto and the music industry.

**Shytoshi Kusama**, Visionary, **Constellation Oasis**, UAE

In conversation with **Sheeraz Hasan**, Founder & Global CEO, **FAME**, USA & UAE

## **10:20** *10 mins*

#### **Exclusive Fireside Chat:** The Bitcoin Super Cycle

Michael Terpin, Transform Capital | SFO, Puerto Rico
In conversation with Gordon Einstein, Founding Partner, CryptoLaw Partners, UAE

#### 10:30

35 mins

#### Panel Session: Crypto Summer: Opportunities & Challenges

As we enter into a new golden age, top industry leaders will explore the trajectory of crypto, digital assets, and Web3 technologies. The session will reflect on how the digital landscape is continuing to evolve and what the future holds for innovation, regulation, and adoption in these transformative sectors.

Moderator: Gordon Einstein, Founding Partner, CryptoLaw Partners, UAE

Mariya Spartalis, Founder & CEO, Spartalis Capital, Switzerland Matthieu Merchadou, Co-Founder & CEO, Magma, USA & UAE Oliver von Wolff, Senior Partner, Handle Consulting, Germany

Anastasia Lukach, CEO, Marsbase, UAE

Madina Abdibayeva, Global Business Development Director, Zeebu, UAE

## **11:05** *35 mins*

## Panel Session: Healthcare, MedTech & Longevity Horizons: Innovations and Investment Insights

Explore the groundbreaking advancements and investment opportunities shaping the future of healthcare & Longevity. Join industry leaders as they discuss emerging trends, technological innovations, and strategic approaches to navigating this rapidly evolving sector.

Moderator: Keith Koo, Founder, Silicon Valley Insider | Vice President, US Capital, USA

Dr. Henry Vincenty, CEO, Endoca - Institute for Natural Medicine, Denmark & USA Sofia Romanoff, CEO, Regent Wealth Management Group, United Kingdom Dr. Ahmed Talib, Chief Medical Advisor, NordGulf Alliance, United Kingdom Adam Russell, Founder, Quantum Global, UAE

#### 11:40

#### Panel Session: Spot Light on Iconic Global Family Office Investors

35 mins

Managing extraordinary wealth presents unique, specialised challenges.

**What You Need to Know:** Family Offices share their winning Company Philosophy and Investment Strategies for 2025 and beyond.

Moderator: Cal Evans, Managing Associate, Gresham International, United Kingdom

Hadi Al Alawi, Chairman, Al Hayat Group, Kingdom of Bahrain

**Pranav Jyoti**, General Partner, **Mirai Capital Global** | MD, **Mirai Japan** | CIO, **Confidential Royal Family Office**, UAE

Zakaria Moufid, President, Mintaka Holding Family Office, Italy Matthieu Mouezy, Principal, Morgan & Cie Family Office, France

## **12:15** *40 mins*

#### Panel Session: Philanthropy, Impact & Social Responsible Investment Opportunities

With the growing interest from families, we take a look at the nuances of this space, and hear directly from top international thought leaders.

Moderator: Alan Smithson, Founder, Unlimited Awesome, Canada

Her Majesty Queen Diambi Kabatusuila, Democratic Republic of Congo

**H.E. Supha Xayprasith-Mays**, Gubernatorial Candidate for Governor of Arkansas | President & CEO, Inclusion Magazine & Media Co., USA

Elena Rakhimova, Founder & CEO, Rahim Invest FO, Switzerland

Tan Egeli, Chairman, Egeli & Co Family Office, Turkey

Adam Reiser, Founder & CEO, Verity One Ltd, USA

**Sofia Romanoff**, CEO, **Regent Wealth Management Group**, United Kingdom

Viktoriia Vasylchenko, Founder, Share To Care, UAE & Ukraine

Pete Henderson, Founder & CEO, E2G Food, United Kingdom

**12:55** 40 mins

## Grand Finale Keynote Panel Session: *Top International Family Offices & Iconic Investors Share Their Best Secret Proprietary Investment Ideas*

In this exclusive closing session, we wrap up the Family Office Conference with an unparalleled look into the investment strategies of leading international family offices & iconic investors.

Dive deep with us as they reveal their top proprietary investment ideas, portfolio secrets, and the key trends shaping the future. Get ready to discover where to invest next and why these insights are crucial for staying ahead.

Moderator: Gordon Einstein, Founding Partner, CryptoLaw Partners, UAE

Jouko Ahvenainen, Chairman & Founder & Tech Investor, Prifina, USA

Brian Mac Mahon, Director, Nathan Family Office, USA

Dr. Amir Ali Farman-Farma, Managing Partner, Connexion Capital, United Kingdom

Ron Chandiramani, Chairman, Al Midas International Group, UAE

Kyle Ewing, Chairman, Windward Equity, USA

Vineet Budki, Managing Partner & CEO, Sigma Capital, UAE

**1:35** *10 mins* 

Honoring Excellence: The Family Office Lifetime Achievement Awards

**1:45** 5 mins

**Master of Ceremonies Closing Remarks** 

1:50

Lunch followed by afternoon networking activities and 1-1 meetings sessions





## Global Family Office Investment Summit 27th Edition – Cannes, French Riviera

## SUMMIT

## CLOSING ROOFTOP RECEPTION

**VENUE: JW Marriott Hotel, Cannes (Rooftop)** 

DATE: Tuesday, September 23, 2025

TIME: 6:00 pm - 11:00 pm

RSVP: blueskyimpactevents@gmail.com

#### EVENT PROGRAMING:

- Panel 1: All-Female Panel
  - . (Topic: Investment In The Future of the Planet)
- Panel 2 + Keynote
  - (Topic: Driving Innovative Finance for Impact)
- Sunset Champagne Reception 7:27pm (Sunset in Cannes)
- SDG Fashion Show
  - (Showcasing collections from international designers)
- Conscious Technologies Symposium (www.contech.global)
- LiquidManzana SDG Gifting Lounge
  - (Gifting planet-friendly products to VIP guests)
- Bubbl Media Lounge / Podcast Interviews
- Digital Al Twin Shoots (by Angel Twin / Twin Protocol)
- Live Music Performances by Special Guests / DJ Set by Donn Healy











### **Summit Partners**









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## Feedback from previous Summits



Great event! Looking forward to your next event!

Abdur Nimeri Managing Partner & CIO West Mountain Group USA



Great conference!

Jayson Kim General Partner Legendary Ventures USA



Congratulation brother on organizing such a high quality summit! Great start of another year! Thanks for the invitation and lovely to see you.

Imtiaz Mahtab Managing Director KONE UAE



Thank you for amazing event

Moiz Alamdar Director & Senior Partner Acuvat Accounting UAF

I had the privilege of speaking at the Global Family Office Investment Summit in Dubai, expertly curated and hosted by Anthony Ritossa. It was immediately clear why his events have become the world's largest and most influential gathering of family offices and private wealth.

Anthony is a true force in the world of investment and capital allocation. His ability to bring together royal families, sovereign wealth funds, billionaire investors, and next-generation entrepreneurs from across the globe is unparalleled. The caliber of attendees and the quality of the conversations are a direct reflection of his vision, dedication, and extensive global network.

What sets Anthony apart is his genuine passion for impactful investing, legacy-building, and global collaboration. His summit isn't just another event-it's where the future of wealth and innovation is shaped.

If you're serious about building meaningful relationships in the world of family offices and private capital, Anthony Ritossa is the one making it happen.

Brian Rose, Founder & CEO, London Real, United Kingdom





I would like to thank you again for your kind gesture and invitation. Your wonderful Summit turned out to be the best conference I have been to. It's only because of your splendid efforts and management, that made it so successful and highly stimulating and beneficial for all participants. I am sure that everyone must have told you this. I enjoyed the Summit very much, interesting Speakers, nice participants and the wonderful place. I do appreciate your painstaking work for the organization and engagement of the Summit, and needless to say of course, your Hospitalities, such summit involves enormous amounts of time and energy -- you must have been working so hard lately for everything to fall into place as it has. You deserve

now, a well-earned rest with your lovely wife. Finally it's certainly wonderful experience for me that your Summit has been, it brought together people from different sides of bilingualism - highly profile family offices and excellent participants. It has been an inspired decision which, in my opinion, leaves warm memories specially for me which I will treasure for the rest of my business life.

Hadi Al Alawi, Chairman & CEO, Al Hayat Group, Kingdom of Bahrain



I was privileged to meet Sir Anthony Ritossa in Dubai at one of his hallmark

Family Office Investment Summits. Anthony is one of those rare individuals whose talent and professional dedication reflect what is best in the human spirit. He is uniquely distinguished by his extraordinary professional demeanor, vast experience in global investing, and authentic commitment to making the world a better place.

Dubai's economic model focuses on developing new business entities that maximize profitability-while operating within the broader context of the national vision for industry diversification, economic growth, sustainability, and social development. Anthony's sector

focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment growth, sustainability, and social development. Anthony's sector focus on protecting family generational wealth in dynamic economies like the UAE and Saudi Arabia provide important guidelines for the broader model of global economic development and geopolitical well-being.

Anthony's work inspires us to imagine contemporary business and investment structures that are founded on socially beneficial purposes. Like timeless art, these organizational models are designed to function according to intrinsic humanistic values that originate from our most noble impulses. This is the key to sustainability and long-term prosperity.

In short, Anthony has the right mindset at the right time and place. He is a progressive visionary and a thought leader —a pioneer in connecting minds and creating futures. May our values-based business structures and other societal institutions endure, in the words of English poet William Butler Yeats, as "monuments to the soul's magnificence."

We are grateful for Sir Anthony Ritossa's splendid contribution to writing the magnificent next chapter of global economic development.

David Gallo, Director, AIFC, Academy of Law, Astana International Financial Centre, UAE

I was honored to receive the Lifetime Achievement Award at the Global Family Office Investment Summit - Dubai Edition recognizing my accomplishments in the fields of innovation and positive impact in social responsibility. This award represents a significant milestone in my journey and underscores the importance of driving change through both business leadership and community engagement.

The summit brought together some of the world's most influential investors, entrepreneurs, and thought leaders across various industries, creating a platform for dynamic exchange and collaboration. It was a privilege to participate in insightful panel discussions on the role of family offices in #PublicPrivatePartnerships #PPP These discussions highlighted the crucial role family offices play in bridging the gap between the public and private sectors, fostering sustainable growth and development.

The event was not only a testament to the power of collaboration but also a reminder of the responsibility we carry to contribute meaningfully to the future of our societies.



Yassin Al Suroor, Founder & CEO, A'amal Group, Kingdom of Saudi Arabia



Dear Daniel.

It was a pleasure participating in the event. Thank you Daniel Roney the organizers at the Global Family Office Investment Summit - Dubai Edition for inviting me and making the event worthwhile for all participants. Looking forward to future events

H.E. Sheikh Mohammed Al-Harthy, CEO, Nitaj - Oman Food Investment Holding, Oman



The 25th Dubai Summit: Perfect mix of business and philanthropy, traditional and futuristic opportunities and all represented by cultures from around the globe.

Everyone at the event in May 2025 expressed their appreciation for the professional, calm and gentlemanly manner in which Anthony ran things and I echo that. A real pleasure to work with!

Paul Friedman, CEO, Cobalt SFO Investments, UAE

It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!



Daven Michaels, New York Times Bestselling Author, 30 Year CEO, Puerto Rico



Anthony Ritossa brings together incredible global events that focus on important topics, featuring dynamic speakers who provide valuable insights for Family Office investors. I've had the immense pleasure of speaking and moderating at several of his summits, which have truly enhanced my connections within the entrepreneur and investor community.

Anthony is a fantastic facilitator, nurturing meaningful business relationships. He's truly the SUPERHOST of Family Office Summits around the globe, and I'm excited to see what's next!

Vinay Bantu, President & COO, Global Economist, USA



All the best of success

My self, SHK. Abdullah & my cousin Shk Yousef Has enjoyed the most wonderful event

Been a great pleasure to know you and your team as well as Al Ali

Thanks again and keep it up

H.H. Sheikh Saleh A. Al Sabah

First Day of speaking and discussing Philanthropy, Impact & socially responsible Investment asset class at the Dubai Global Family Office Investment Summit in Dubai. With the growing interest from family offices and institutions, we are looking at the nuances of this space and hear directly from top international thought leaders. Moderator: Alan Smithson (Founder, Unlimited Awesome, Canada), Claudia Pinto (Head of Philanthropy & Sustainability, H.H. Sheikh Marwan Bin Mohammed Bin Rashid Al Maktoum, UAE), Dr. Arshi Ayub Mohamed Zaveri (CEO & Senior Advisor Royal Family Offices, Trust With Trade Group, UAE), Tan Egeli 谭爱礼 (Chairman, Egeli & Co Family Office, Turkey), Jose Almeida Araujo (Chairman, Araujo Family Office, UAE), and Amit Grover (Founding Partner & CEO, Grover & Company and Grover Impact Ventures, UK).

This event is more than a gathering of global wealth; with over 300+ investors from family offices, venture capital, private equity, sovereign wealth funds, pension funds and endowment funds, it is a convergence of visionary minds committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including Al, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities, etc.



Amit Grover, Founding Partner & CEO, Grover Impact Ventures, UAE

Wow! What an amazing two days Global Family Office Investment Summit - Dubai Edition event was'

So much productivity' happy to share some glance of the event and my most recent successful #GreenInvestment Which was solar power project.

Some amazing selfies and beautiful, kind, and' humble people I met with.

Ones again thank you Global Family Office Investment Summit - Dubai Edition for honoring me to participate and let me share my stories :)on stage

Secondly thank you Hussein Sayed, CFA, CMT for moderating such amazing panelists:)

Third of all' Thank you

Talal Thabet Jorge Sebastiao Landon Ainge for giving your secrets for successful businesses, I'm always humble to learn from enlightened minds.

Thank you for sharing the stage.

Sheeraz Hasan lovely to chat up with for a short discussions I'm literally impressed what you are working on hollywood.ai good luck brother

Khalid Al Zayani I'm really impressed by your successful stories of family office and the way you left the legacy with your example for the upcoming chairmans of #AlZayaniInvestments May almighty make it more progressive and prosperous ameeeen.

Mohammed Al-Harthy thank you so much for your kindness and humble invite,

Hope to visit you soon to Sultanate of Oman INSHAA ALLAH with our new partner Mr. Andreas Tsindos to have second round of progressive discussions.

Lastly wonderful to catch again to my dear friends

Sheikh Muhammad Noman, Founder & CEO, Pegasus Capital Investments, UAE

Grateful to the Global Family Office Investment Summit - Dubai for hosting such an informative and valuable event.

Sherri Cuono, CTO, Lucky Bit, USA



What a great event! The Global Family Office Investment Summit - Dubai Edition October 10th and 11th. Productive discussions with knowledgeable panelists and an unique opportunity for quality networking.

A special thank you to Anthony Ritossa and his team for the amazing organization!

Tiago Camara, Co-Founder, Top Investor Project Management, UAE & Portugal

Hi Anthony, I trust you have caught your breath post a great event. I just want to again say thank you for your efforts to set this up and allow me into the fold. I also enjoyed meeting you better half! I will get onto LinkedIn in due course to share my opinion. I am in follow-up discussions with quite a few of the participants, and I think the most powerful message would be to confirm a very positive outcome, which right now seems very likely!

Thanks again.

Laurence Olivier, Co-Founder & CEO, LifeQ, USA







I'm often asked, "Where can I find capital for my startup?" The good news is that there's no shortage of capital, especially with family offices. Family offices often have significant funds ready to invest, but they face challenges in finding the right startups which could be YOURS!

I had the pleasure of speaking at the Global Family Office Investment Summit in Dubai in a wonderful panel moderated by Hussein Sayed, CFA, CMT, where I shared my insights as an investor and asset manager. I also discussed what I call the key challenges family offices face in discovering the right startups, which include limited access to well-curated deal flow, a lack of expertise in specific industries, and a naturally cautious approach to risk. As a result, many family offices miss out on high-potential opportunities, leaving their capital underutilized.

What are your thoughts on the challenges family offices face today? #dubai #UAE

**Hasnae Taleb**, Managing Partner & Chief Investment Officer, **Mintiply Capital**, UAE

Special thanks to Global Family Office Investment Summit - Dubai Edition for the warm invitation to this exciting event.

Thanks for this insightful event

To many more achievements!

#### Nawrez Jaziri

C-Suite & Private Banking Headhunter Senior Advisor to His Highness "Al Qassimi" Royal Family Office





This was a very well curated Event. Met with great investors. Thank you for organizing, Anthony.

Richa Patil, Founder & CEO, ROCK34X - Future of Investments Inc, UAE

An absolute privilege to share the stage at the Global Family Office Investment Summit - Dubai Edition with such distinguished panelists, Claudia Pinto, Tan Egeli 谭爱礼, Rebecca King, Amit Grover, Eeman Bin Anwer and Kadir G. to discuss the role and opportunities for Impact & Social Responsible Investment, moderated by the awesome Alan Smithson.

Francisco Aleixo Senior Director Project Development BAC Ltd UAE



💥 Just CRUSHED it at the Global Family Office Investment Summit in

Dubai! 🚀



Talked about one of my core philosophies: Money Follows FAME. The truth is, if you're not leveraging your influence, you're leaving money on the table.

Shared the stage with A-list celebrities. powerhouse CEOs, and entrepreneurs who understand the game. And trust me, the future is in Hollywood.ai and Bollywood.ai - where Al meets entertainment, and FAME becomes your greatest

currency.

The crowd was 🦺 Everyone is pumped and ready to take things to the next level. If you're not talking FAME, you're not in the conversation. It's not just business-it's about building a legacy.

Let's go BIG or go home. 22 \*\*

Sheeraz Hasan, Founder & Global CEO, FAME, USA & UAE





It was a tremendous honor to speak at Global Family Office Investment Summit under the theme "Navigating Tomorrow's Opportunities." I had the privilege of delivering insights during the spotlight on Co-Investment Opportunities - a strategy that has helped some of the most astute families build multi-generational wealth by seizing off-market co-investment deals.

The exclusive access to these opportunities is what makes this event so special. New co-investments are on the horizon, ripe for those ready to make their mark. The summit showcased an excellent program filled with remarkable opportunities, a true testament to the incredible progress in our ever-evolving investment landscape.

The event brought together leading global investors, prominent family offices, and key financial leaders, creating

a dynamic space for collaboration and knowledge-sharing.

The future is here, and it's filled with potential!

Dr. Munir Ahmad Chaudhry, Group CEO, Office of H.H. Sheikh



💥 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 💥



Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

My experience in Dubai was quite amazing. I got to speak on the keynote panel at the Family Office Insights event.

Greatly enjoyed meeting such amazing individuals.

On the keynote we talked about the changing macro finance world from interest rates to venture to the risk reward diversification.

On the closing panel I got to talk about the largest concerns of family offices.

Thank you to Anthony Ritossa, my good friend for the invite to speak.





## **Landon Ainge Author** 33m ... CEO - Initiator.co | Equity Venture Ca...

Well the Keynote we covered a broad set of topics but the panel management was the BEST I'd ever worked with

But he's also a host on CNBC Dubai - so that makes sense.

#LandonsThoughts #FamilyOffice #Dubai

The diversity of thought in the room was honestly my favorite part. I didn't even see the beach I was so enthralled with the people.

Landon Ainge, Chief Investment Officer, Between The Coast Venture Capital Fund, USA



My experience in Global Family Office Investments Summit -Dubai Edition was amazing. I got to speak on the keynote panel at the Family Office Insights event

I talked about what investments in sports bring to the GCC market - and how much influence there is through sports

Greatly enjoyed meeting such amazing individuals.

Can't wait to the next one x

**Nikola Petkovic**, Entrepreneur, Investor, Sports Agent, Kingdom of Saudi Arabia



It has been a profound privilege to collaborate with Anthony over the years, a relationship that has taken me across the globe to represent his esteemed vision and leadership. Anthony is truly a cornerstone in our industry; his deep respect and integrity resonate in every interaction. His unwavering commitment to excellence and his ability to inspire trust and admiration among peers is nothing short of remarkable. Anthony is not just a leader but a true mentor and visionary, whose impact is both profound and far-reaching. I am incredibly grateful for the opportunities to speak on his behalf and to witness firsthand the positive influence he has on everyone he works with. His genuine nature and professional acumen make him a standout individual-truly the salt of the earth. Look forward to more collaborations!

#### **Daven Michaels**

New York Times Bestselling Author, 30 Year CEO Puerto Rico



"Thank you for everything!" **Charles Karsten** Founder **Orium Family Office Trust** United Kingdom



event Cal Evans Managing Associate **Gresham International** United Kingdom

Love it - was such a good

Had an incredible experience speaking at the Global Family Office Investment Summit - Dubai Edition , under the theme Spotlight on UAE & GCC. A heartfelt thanks to the hosts, Mohamed Al Ali for putting together such a forward-thinking and impactful event.

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Looking forward to continuing these crucial discussions and driving growth in the region and more discussions with thought leaders of GCC Yousef A.S.N Al-Sabah., Mohammed Al-Harthy, Naeem Aslam, QFA, Nikola Petkovic, Valery Lorenz, Landon Ainge, Anthony Ritossa, Dr. Munir Ahmad Ch., Yana Leonova, PhD, MBA, Claudia Pinto, Amit Grover, Ahmed Al Hashemi, Hasnae Taleb and many more.

Shafaat Hashmi, Chairman, Stalliongates Investments, UAE



Hi Anthony, great, thank u very much for sharing and an amazing event 🔍 🙏 😃



Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

What an incredible time at Global Family Office Investment Summit - Dubai Edition!

🎧 This event was more than just a gathering of global wealth—it was a powerful convergence of visionary minds, bringing together over 300 investors from family offices, venture capital, private equity, sovereign wealth funds, and more. The discussions ranged from cutting-edge topics like Al, Web3, Blockchain, and digital assets to key sectors like fintech, healthcare, real estate, and co-investing opportunities.



- It was truly inspiring to be on the same page with some of the world's top wealth managers and family office leaders, exchanging perspectives on investment strategies and ideologies. Discussing how we advise clients in Dubai for wealth generation, with a focus on sustainable growth and forward-thinking investments, was a highlight of the event.
- >> I'm proud to have had the chance to connect with brilliant individuals and further expand my global network. One of the most rewarding parts of the summit was being able to link my connections with the right resources and opportunities immediately right after the event with success. It's always an honor to add value to my network and build new relationships across borders...

PS: On my left side, you're seeing the one and only Eisa Khalid Al Ali, the VP of Dubai Holding

Ata Solak, Wealth Manager, Milestone Homes Real Estate, UAE

I had the honor of meeting Ata SOLAK last week and I have to say that I agree with everything in his post below. I'm grateful for being part of such a special event with some truly remarkable and beautiful humans.

The photo in the bottom right shows the conference brochure and our 6ix Ventures portfolio which we distributed to attendees.

Sometimes I ask myself 'How did I end up in Dubai spending time with some of the most incredible people, doing the most amazing things? I grew up in the hood in Scarborough and my life could have been much much different, but somehow God, Allah, The Universe wanted me to be here. I am grateful for this opportunity'

Alan Smithson, Founder, Unlimited Awesome, Canada





I had the honor of being a VIP speaker and partner at the Global Family Office Investment Summit - Dubai Edition at the Mandarin Oriental Hotel, Dubai 🦺

The event was a great success, bringing together leading professionals from AI, Web3, blockchain, and healthcare industries. It was an incredible opportunity to share insights, network, and discuss the future of innovation with brilliant minds from all over the world.

Looking forward to more collaborations and breakthroughs in the future!



Timur Kudratov, Managing Partner & Board Member, Enlightened Minds Investments. UAE

Capital Asset Management attended Global Family Office Investment Summit - Dubai Edition, attended by our Co-Founder and Chairman Nayef Alhajraf, our board, and the executive team.

Our CEO and Co-Founder, Meshal Alothman, delivered a keynote speech on Day 1, providing key insights on the region's evolving investment landscape. Our CIO and Co-Founder, Raed Alnusf, along with Head of Client Relations, Hiroo Hagiwara, participated in a panel discussion, contributing to important dialogues on wealth management and family office investments.

Miloš Jovanović, Diane Roth Le Gentil, and Othman K. AlOthman were also present, fostering meaningful conversations around growth opportunities for our clients.

Thanks to the event organizers and all participants for making this Summit a success. Looking forward to the next edition in December.

**Capital Asset Management** 







What an amazing time at Dubai Global Family Office Investment Summit! This event is more than gathering the global wealth. It is a convergence of visionary mind committed to highlighting exceptional investment opportunities and pioneering ideas, with topics including AI, Web3, Blockchain, digital assets, fintech, healthcare, real estate, VC, private equity, co-investing opportunities and much more. Together we aim to build sustainable future for generations to come, fostering growth and innovation in an ever-evolving world special thanks to Mohamed AI Ali Eisa Khalid AI Ali Andjela Stamenkovic Timur Kudratov let's shape the future of innovation and opportunities in Dubai

Anna Och, Head of Media Partnerships, Arts DAO, UAE





Representing FINCASA CAPITAL at the Global Family Office Investment Summit - Dubai Edition.

Congratulations to the Host Mohamed Al Ali Anthony Ritossa for putting together such a forward-thinking and impactful summit. Panel moderator Hussein Sayed, CFA, CMT at CNBC Arabia. Panelist Gary Peters, Santiago Rojas, Jayson Kim, Varis Sayed, Hasnae Taleb, Carlo Almeida

The UAE has firmly positioned itself ahead in family office investments, becoming a hub of financial innovation. However, gatherings like these are vital in bringing transparency, streamlining processes, and diversifying investment niches to sustain this momentum.

Varis Sayed, Founder & Investor, Fincasa Capital, UAE

We are thrilled to share the highlights of the Global Family Office Investment Summit, Dubai Edition, in this exclusive 45-second video! Hosted on October 10-11, 2024, at the Mandarin Oriental Jumeirah Beach, the event brought together over 300 industry leaders and investors to discuss the future of investment and innovation.

Mickael Mosse, CEO of Sheikh Al Maktoum NEO Technologies and My NEO Group, made a significant impact as a special guest. Engaging with key figures in real estate, technology, and global investment, Mickael's presence helped drive forward important conversations about future developments in Dubai and beyond.



Relive the best moments from this prestigious summit and witness the incredible collaborations that took place.

Sheikh Al Maktoum, NEO Technologies



Was really amazing Dan, thanks for making it happen and looking forward to the next one.

**Fayd Alashkar** Real Estate Advisor & Investor UAE



🎇 Reflecting on an incredible experience at the Global Family Office Investment Summit - Dubai Edition ! 🢥



Last week I had the pleasure of participating in a fantastic panel discussion on " Spotlight on the UAE & GCC: Investment Trends and Strategies Shaping the Region's Economic Future." The session was packed with insightful conversations about the evolving economic landscape, the role of family offices, and the exciting trends shaping venture capital and investment in the region.

A big thank you to our moderator, Naeem Aslam, QFA, and my fellow panelists H.H. Sheikh Yousef Abdullah Al-Sabah, H.E. Sheikh Mohammed Al-Harthy, Shafaat Hashmi and Nikola Petkovic for sharing their valuable insights. The discussion really highlighted the opportunities and challenges ahead as we continue to drive innovation and growth in the UAE & GCC.

The entire summit was a great success, and I'm excited about the future of the region. Looking forward to continuing these conversations and exploring new ventures! 🚀

Valery Lorenz, Founder & CEO, Swiss Gulf Investment Partners, UAE & Bahrain

Honored to be among the panelists discussing smart planning and tourism at the the Global Family Office Investment Summit -Dubai Edition and meeting inspiring leaders.

Rana Dababneh, Founder, Immers, UAE





What an amazing 2 days of networking at the Global Family Office Investment Summit, I had the pleasure to meet so many successful people and business

A special thanks to Claudia Pinto and Carlo Almeida for this great opportunity

God Bless

**Dubai 2024** 

Filipe Leal Camejo, Senior Vice President, Noor Capital, UAE

Thank you for having me. The event was excellently organized, and I truly appreciate all the efforts that made it a success! Onwards and upwards!



Hassan Gorsy, M&A Advisory, Capital Raising and Debt Advisory at Bowline Capital Partners, United Kingdom



I had the honor of speaking at a highly productive investment congress in Dubai. The event brought together leading experts, investors, and entrepreneurs to discuss key trends in investments, crypto technologies, and innovative startups. The atmosphere was inspiring, fostering new ideas and strategic partnerships. Dubai continues to prove itself as a global hub for cutting-edge technologies and financial innovations. Excited about the opportunities and future projects!

Mariya Spartalis, Founder & CEO, Spartalis Capital, Switzerland

Talal Thabet, CEO of Haltia.AI, joined elite investors at the Global Family Office Investment Summit - Dubai Edition to share proprietary investment ideas. The event, held at Mandarin Oriental Jumeirah Beach, brought together over 300 global leaders to explore cutting-edge opportunities in AI, blockchain, digital assets, and more, shaping the future of international investments

Talal Thabet .....Nalita.Al

ASIMOV By Haltia.Al



I had two engaging and productive days at the Global Family Office Investment Summit - Dubai Edition. I met with leaders of family offices from the United Arab Emirates, Kingdom of Saudi Arabia, and Kuwait. We discussed the future of AI in healthcare, and how BPGbio is leading in the biotech industry.



BPGbio, Inc. has developed the NAi Interrogative Biology® Platform, a cuttingedge biology-first Al approach that has added the patient voice and intersection of math and biology to the drug discovery and development process.

The platform has generated over 250 drug targets and diagnostic #biomarkers in huge unmet disease areas. Its hallmark achievements include a novel targeted protein degradation (TPD) program based on E2 enzymes, which were long considered undruggable, and a franchise drug candidate BPM31510 in topical, IV and oral formulations for multiple oncology and mitochondrial disorders.

BPM31510 IV has recently received Rare Pediatric Disease designation from the U.S. Food and Drug Administration #FDA for its potential as a treatment for Primary CoQ10 Deficiency (PCQD) in addition to Orphan Drug Designation for Glioblastoma Multiforme #GBM, Pancreatic Cancer, and Epidermolysis Bullosa #EB.

BPM31510 IV is also being studied in phase 2 clinical trials as a potential breakthrough therapy for aggressive cancers such as glioblastoma and pancreatic cancer while in planning phases for late-stage Phase 2/3 trials for EB and PCQD.

I have temporarily relocated to Dubai and will be further exploring potential strategic partnerships with interested parties within the healthcare space in the GCC region. Please message me to schedule a meeting.

C. Robert Pedraza, Executive Vice President, BPGbio, Inc., USA

At the Global Family Office Investment Summit - Dubai Edition, we're exploring how #AI is transforming wealth management . Global family office wealth is set to rise from \$5.5 trillion to \$9.5 trillion by 2030, with the Asia-Pacific region seeing exponential growth . Closer to home, the #GCC's financial wealth is projected to reach \$3.5 trillion by #2027, driven by innovation and the growth of ultra-high-net-worth individuals. The #MENA region is primed for even greater expansion, with technology leading the charge in wealth creation and

sustainable investment 🚀.

Ali Alghannam Investment Manager Royal Investment Holdings UAE



Dubai Global Family Office Investment Summit, was an exceptional venue, the caliber of minds it attracted, and the meticulous organization behind it was an unparalleled experience.

Two days navigating the complexities of wealth management and family governance in today's ever-evolving landscape.

With a special surprise in the end, thank you Claudia Pinto!

Carlo Almeida, CEO, Fourstar Middle East Investments, UAE



Thank you, Global Family Office Investment Summit - Dubai Edition Family Office Investment Summit, for the opportunity to participate in such an impactful event. It was a pleasure to connect with visionary leaders, innovators, and esteemed investors who are dedicated to shaping the future.

Adela Fabian CEO Fabiani & Partners Romania

Honored and thrilled to attend the Global Family Office Investment Summit at the stunning Mandarin Oriental in Dubai! It was a fantastic opportunity to connect with some of the most influential Family Office representatives and investors. Grateful for the insightful discussions, valuable connections, and exciting opportunities that lie ahead. Looking forward to the future collaborations that will come from this experience!

Milos Jovanovic
Relationship Manager
Capital Asset Management





Global Family Office Investment Summit.

#dubai #GCCfamilybusinesses #300+investors #privateinvestors.

Thank you for this opportunity.

Moiz Alamdar
Director & Senior Partner
Acuvat Accounting
UAE

Enjoying the Family Office Summit in Dubai!

We are having a great time and very substantive conversations at the Mandarin Jumeriah in Dubai. We are discussing how AI can help with Climate Technology!

Carol Pepper, CEO, Pepper International Family Office, USA



Excited to be here at the Dubai Global Family Office Investment Summit! It's a fantastic opportunity to explore where gaming and digital entertainment are headed and connect with industry leaders.

I'll be exploring insights on how gaming and media are evolving, discovering promising startups, and building connections to shape the future of entertainment.

Special thanks to my dear friend Daniel Roney for this incredible invitation to meet and talk with many market leaders, VCs, and family offices here in Dubai. Stay tuned for updates!

One Santimakorn, Founding Partner, Bangkok Ventures, Thailand





A dynamic first day at the Dubai Global Family Office Investment Summit has come to a close! \(\begin{aligned}
\hat{\textsum} \text{Our CIO.}
\end{aligned} Naeem Aslam, QFA, had the privilege of sharing insights on strategic investment opportunities and economic trends for 2024 and beyond, alongside industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 📊

Today's discussions delved into the GCC's venture capital landscape, the impact of global economic shifts, and strategies to navigate the evolving financial markets.

We're excited to bring these insights back to our community and prepare for another day of engaging discussions

tomorrow. Stay tuned for more updates! 🚀



Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom

What a successful first day at the Dubai Global Family Office Investment Summit! We are proud to see Naeem Aslam, QFA, CIO of Zaye Capital Markets, take part in insightful discussions with fellow industry leaders like Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge. 💼

Today's panel explored key investor insights for 2024 and beyond, touching on crucial topics like venture capital flows, economic trends, and strategic investment opportunities in the GCC. 📊 The knowledge shared today will no doubt shape the future of financial markets.

We look forward to another exciting day of discussions tomorrow!



#### **Golden Gate PR**

We are proud to have partnered with Dubai Global Family Office Investment Summit. The event provided incredible opportunities to engage with industry leaders and discuss the future of investment and digital assets.

Our CEO Alex Lola also contributed to a dynamic panel discussion titled "Fast Forward 10 years, where are we now?", which was centered around the future of the #digital asset ecosystem. A huge thanks to the organizers and attendees for the valuable conversations and connections. Excited for the possibilities ahead!

Alex Lola, CEO, ATME, Kingdom of Bahrain



It was a pleasure to speak today at the Dubai Global Family Office Investment Summit. Great questions from an engaged audience and fantastic #networking opportunities with industry leaders. The conversations we have had will surely help shape the future of finance and #digitalassets.

Looking forward to continued collaborations and new possibilities ahead.

Alex Lola **CEO ATME** Kingdom of Bahrain



I had the privilege of speaking at the Dubai Global Family Office Investment Summit, alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au, and Landon Ainge.

Our panel discussed key investor insights for 2024 and beyond, focusing on major trends, economic challenges, and the flow of venture capital in the GCC region. I'm incredibly grateful for the opportunity to connect with such esteemed professionals and to share insights that can help shape the future of our industry.  $\bot$ 

Thank you to everyone involved for making this a rewarding and enriching experience.



Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to attend the prestigious Global Family Office Investment Summit in Dubai tomorrow—where fintech and innovation meet high-level investment opportunities.

I'll be diving into discussions around the future of crypto, sharing key insights on where the market's heading, and connecting with some of the brightest minds in the industry.  $\blacksquare$ 

My goals?

- Share fresh perspectives on crypto's evolving role in global finance
- Identify groundbreaking startups poised to become the next unicorn
- Build valuable connections to fuel the future of fintech.

Stay tuned for updates from the heart of Dubai's investment scene!



George Paliani, Angel Investor, Georgia



Zaye Capital Markets is honored to have Naeem Aslam, QFA, our Chief Investment Officer, represent us at the Dubai Global Family Office Investment Summit. Naeem participated in a panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Dr. Abdur Nimeri, Andrew Au, and Landon Ainge, where they shared key investor insights for 2024 and beyond.

We appreciate the opportunity to be part of such an impactful discussion, which covered economic hurdles, key trends, and venture capital flows in the GCC region. Naeem's insights on strategic planning for investors are crucial in today's complex financial landscape.  $\bigwedge$  We look forward to applying these takeaways to support our clients.

**Zaye Capital Markets** 



Another post from Naeem Aslam

GoldenGatePR is proud to share the participation of Naeem Aslam, QFA, CIO of Zaye Capital Markets, at the Dubai Global Family Office Investment Summit.

Naeem had the honor of joining a distinguished panel alongside Meshal Alothman, Marwan Jassim Al Sarkal, Abdur Nimeri, Andrew Au and Landon Ainge where they discussed key investor insights for 2024 and beyond. The panel explored major trends, economic challenges, and the flow of venture capital in the GCC region.

We are grateful for the opportunity to contribute to this valuable discussion and to share these insights with the global financial community, helping investors navigate future market shifts.

Naeem Aslam, CIO, Zaye Capital Markets, United Kingdom



Excited to announce that I will be speaking at the Global Family Office Investment Summit in Dubai, representing Pakistan as the only Pakistani speaker! I am honored to be part of this incredible panel, discussing Philanthropy, Impact, and Socially Responsible Investment Opportunities. This event will shape the future of innovation and create meaningful opportunities for collaboration.

Looking forward to sharing insights and connecting with global leaders on how we can navigate tomorrow's opportunities and make a lasting impact!

Eeman Bin Anwer, Investor, Founder, Anwer & Co, UAE

adam.ai is proud to be one of the partners at the Dubai Global Family Office Investment Summit, taking place on 10 & 11 October 2024 at the prestigious Mandarin Oriental Jumeirah Beach.

We're thrilled to be part of this exclusive gathering, where the brightest minds in investment come together to shape the future of innovation and opportunity in Dubai.

Adding that Abdullah Kamel and Kirsten Nielsen are guests of honor among the summit's speakers, discussing how adam.ai unlocks investment potential and leverages AI to transform meetings into scalable opportunities for enterprise success to revolutionize an organization's meeting management culture.

See you in Dubai!

adam.ai



Last week, I had the honor of speaking at The Family Offices Global Investment Summit at the stunning Mandarin Oriental Hotel Group. The event focused on Navigating Tomorrow's Opportunities, and I was privileged to be part of the panel on Female Leadership & Empowerment and Strategies of Leading Women in Business.

I had the pleasure of sharing the stage with these remarkable women:

- Dr. Arshi Ayub Mohamed Zaveri, CEO & Senior Advisor, Royal Family Offices, Trust With Trade Group, UAE
- 🍥 Nathalia Rojas, Co-Founder, 2FIT BRANDS, USA
- 🌺 Marcela Charry, Co-Founder, 2FIT BRANDS, USA
- 👰 Neelam Tewar, Founder, Maven Magpie Consulting, USA
- Pasnae Taleb, Managing Partner & Chief Investment Officer, Mintiply Capital, UAE
- Mariya Spartalis, Partner, Spartalis Capital, Switzerland

A special thank you to Mohamed Al Ali, Summit Founder & Chairman of Al Ali Holdings, UAE, for shaping the future of innovation and opportunity in Dubai.

I had the opportunity to share my thoughts on the importance of turning personal commitments into advantages for leadership, where for me, it's not about gender but about talent.



It was an incredible experience exchanging insights and strategies for advancing authentic leadership in trusted environment when dealing with people's assets. Looking forward to many more such gatherings and exciting opportunities ahead!

Leili Gerami, Founder & Chairman, Private Family Office, UAE

I'm still on a Dubai high!

A little over a week ago, I visited Dubai for the first time to speak on the Global Family Office Investment Summit - Dubai Edition panel.

The panel discussion was focused on women empowerment, leadership and strategies women in business, investing and family offices have had to learn, and master.

My two days were filled with all kinds of learning (and timely insights) for me especially in the areas of sustainability, investing, private equity, education and healthcare in light of the current geopolitical landscape. The energy was off the charts!

Every single person I met was kind, welcoming and genuinely willing to explain what they were doing, why they were focused on helping humanity (in their own way) and extremely supportive of others, too.

A quick shout out to the other wonderful ladies; thank you for the inspiration, you are beautiful, powerful and you rock...obviously! Leili Gerami, Marcela Charry, Hasnae Taleb, Mariya Spartalis and Dr. Arshi Ayub Mohamed Zaveri.

And a special shot out to Alan Smithson for taking my picture (I always forget!) and the lovely, ever fabulous Beverly Moore B. for hosting the 'Leading Women in Business' panel discussion.

Sending immense gratitude to Mohamed Al Ali and the entire team at the summit for their immaculate effort putting together this event, it was nothing short of remarkable!

While I arrived Dubai as a visitor, I left feeling like I was part of a family of friends and like-minded humans who care, and dare to be authentic while leading with empathy.

Neelam Tewar, Founder, Maven Magpie Consulting, USA



I'm still recovering from the positive emotions from Dubai last week.

This city is full of energy and opportunities on every corner.

Speaking on the Global Family Office Investment Summit - Dubai Edition panel was one of the most interesting and exciting experiences.

People were randomly approaching me with warm messages about Edumentors and how they loved our model of helping school students around the world.

On the panel I spoke about what I think is "wrong" with today's education systems and it connected with a lot of people in the audience.



School systems that were effective during the industrial period, are no longer effective for 21st century children.

We need more personalised education. We need to treat children as unique individuals.

It's impressive to see the UAE's government investing so effortlessly in education and I hope to see other countries follow that too.

Education aside, as a founder, I was truly impressed with the dynamic and vibrant environment in Dubai and the entrepreneurial mindset that is culturally welcomed there.

#InvestmentSummit #EdTech #Education

Tornike Asatiani, CEO, Edumentors, United Kingdom



Thank you for inviting me! The event was fantastic, and I'm so grateful for all the effort that went into making it such a memorable experience. Excited for what's next

Sharifa AL-Ruheili Executive Partner IMD Executive MBA Oman

Daniel Roney thank you for inviting me. The event was excellent and you did a great job. Well done.

Sophie Styles, Senior Recruitment Supervisor, Star Rapid, China





Truly an incredible event. Good job Daniel Roney. Appears that this is a milestone that is going to create massive opportunities across many areas of investments worldwide.

I'm quite sure with your contributions, this made this event a tremendous success and I look forward to working with you to help increase the momentum you delivered.

Very proud of you and what an accomplishment. Look forward to see where things go from here.

Chevalier (Knight) Antwain T., Managing Partner, Global Wealth Strategies, Ltd. USA

## **Registration Form**

#### Please complete your details below

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Registration Fee: EUR 4,900

Please Note: Registration is subject to Advisory Board approval. Upon approval payment instructions will be provided.

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- If you are unable to attend your place is transferable.
- Invoiced amounts are due in full and no refunds are issued.
- If you register but cannot attend, you will be provided with conference documentation.
- Rights are reserved to amend the conference program and schedule without notice.
- No responsibility from any costs occurred due to any changes or cancellations.